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Sinopharm Tech Holdings Limited

國藥科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8156)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Sinopharm Tech Holdings Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) dated 14 June 2024 in relation to, among others, (a) the Capital Reorganisation; (b) the Loan Capitalisation; (c) the grant of Connected Specific Mandate and Specific Mandate; (d) the Whitewash Waiver; and (e) the Proposed Amendments and the adoption of the New Memorandum and Articles of Association (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular (the “**Circular**”) containing, among others things, (i) further details of (a) the Capital Reorganisation; (b) the Loan Capitalisation; (c) the grant of Connected Specific Mandate and Specific Mandate; (d) the Whitewash Waiver; and (e) the Proposed Amendments and the adoption of the New Memorandum and Articles of Association; (ii) a letter from the LR Independent Board Committee to the Independent Shareholders; (iii) a letter from the Code Independent Board Committee to the Independent Shareholders; (iv) a letter of advice from the Independent Financial Adviser to the LR Independent Board Committee, the Code Independent Board Committee and the Independent Shareholders; and (v) a notice convening the EGM is required to be despatched to the Shareholders within 15 Business Days from the date of the Announcement pursuant to Rule 20.66 of the GEM Listing Rules or 21 days from the date of the Announcement pursuant to Rule 8.2 of the Takeovers Code, whichever is earlier, i.e. on or before 5 July 2024.

As additional time is required for the Company to prepare and finalise certain information to be contained in the Circular, including, among other things, (i) the indebtedness statement of

the Group as at 31 May 2024; (ii) the statement on material changes in the financial or trading position or outlook of the Group pursuant to Rule 10.11 of the Takeovers Codes; and (iii) the letter of advice from the Independent Financial Adviser, an application has been made to the Executive by the Company pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Circular to a date falling on or before 19 July 2024. The Executive has indicated that it is minded to grant such consent.

An expected timetable of the Capital Reorganisation will be set out in the Circular and in the announcement to be made upon despatch of the Circular.

As the Capital Reorganisation and the Loan Capitalisation are conditional upon the satisfaction of certain conditions precedent, the Capital Reorganisation and/or the Loan Capitalisation may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares.

By order of the Board
Sinopharm Tech Holdings Limited
國藥科技股份有限公司
HO Kam Kin
Executive Director

Hong Kong, 5 July 2024

As at the date of this announcement, the Board comprises Mr. HO Kam Kin and Ms. KWOK Shuk Yi as executive Directors, Dr. CHENG Yanjie as non-executive Director and Mr. LAU Fai Lawrence, Mr. HSU Dong An and Mr. HEUNG Pik Lun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <https://www.hkexnews.hk> for a minimum period of 7 days from the date of its publication and on the website of the Company at <http://www.sinopharmtech.com.hk>.